

## UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF New York

In re: ARO LIQUIDATION, INC. et al

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§Case No. 16-11275Lead Case No. 16-11275Debtor(s)☒ Jointly Administered**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 03/01/2023Petition Date: 05/04/2016Plan Confirmed Date: 03/30/2018Plan Effective Date: 04/17/2018This Post-confirmation Report relates to: ☒ Reorganized Debtor☐ Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/Kyle J. Ortiz

Signature of Responsible Party

03/20/2023

Date

Kyle J. Ortiz

Printed Name of Responsible Party

Togut, Segal & Segal LLP  
One Penn Plaza, Suite 3335  
New York, New York 10119  
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name ARO LIQUIDATION, INC. et al

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**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$43,347	\$32,469,387
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$43,347	\$32,469,387

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor	<i>Aggregate Total</i>	\$0	\$24,093,410	\$0	\$24,093,410
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	WEIL GOTSHAL & MANGES	Lead Counsel	\$0	\$15,322,065	\$0	\$15,322,065
ii	TOGUT, SEGAL & SEGAL LLP	Efficiency Counsel	\$0	\$1,061,636	\$0	\$1,061,636
iii	PRIME CLERK LLC	Other	\$0	\$63,525	\$0	\$63,525
iv	PACHULSKI STANG SIEHL	Other	\$0	\$1,474,359	\$0	\$1,474,359
v	PROVINCE, INC.	Financial Professional	\$0	\$1,523,890	\$0	\$1,523,890
vi	FTI CONSULTING, INC.	Financial Professional	\$0	\$4,647,935	\$0	\$4,647,935
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$5,396,454	\$0	\$5,396,454
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	HILCO IP SERVICES, LLC	Other	\$0	\$102,167	\$0	\$102,167
ii	STIFEL, NICOLAS & CO. INC.	Other	\$0	\$5,294,287	\$0	\$5,294,287
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c.	All professional fees and expenses (debtor & committees)			\$0	\$29,489,864	\$0	\$29,489,864

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$3,000,000	\$0	\$486,155	\$486,155	100%
b. Secured claims	\$4,708,000	\$0	\$23,000,000	\$42,750,000	54%
c. Priority claims	\$4,000,000	\$0	\$1,474,681	\$1,474,681	100%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

**Part 4: Questionnaire**

- a. Is this a final report? Yes ☒ No ☐
- If yes, give date Final Decree was entered: 03/01/2023
- If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/WILLIAM A. BRANDT, JR.

Signature of Responsible Party

SOLE DIRECTOR

Title

WILLIAM A. BRANDT, JR.

Printed Name of Responsible Party

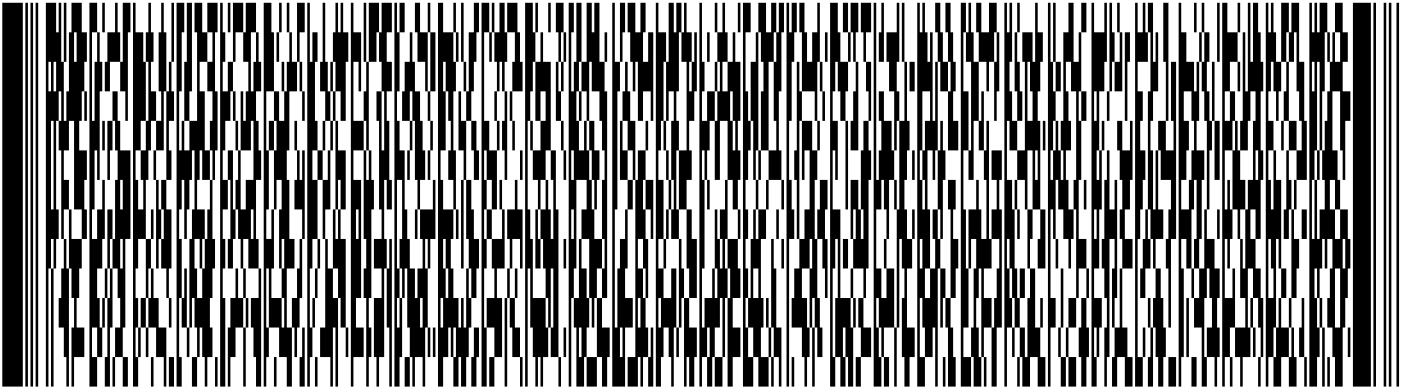
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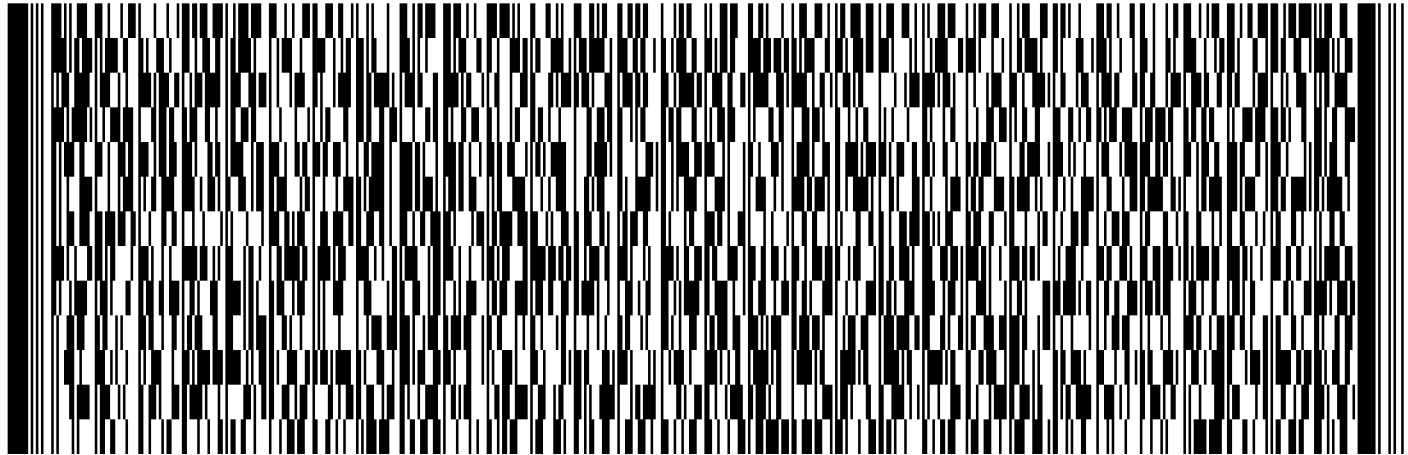


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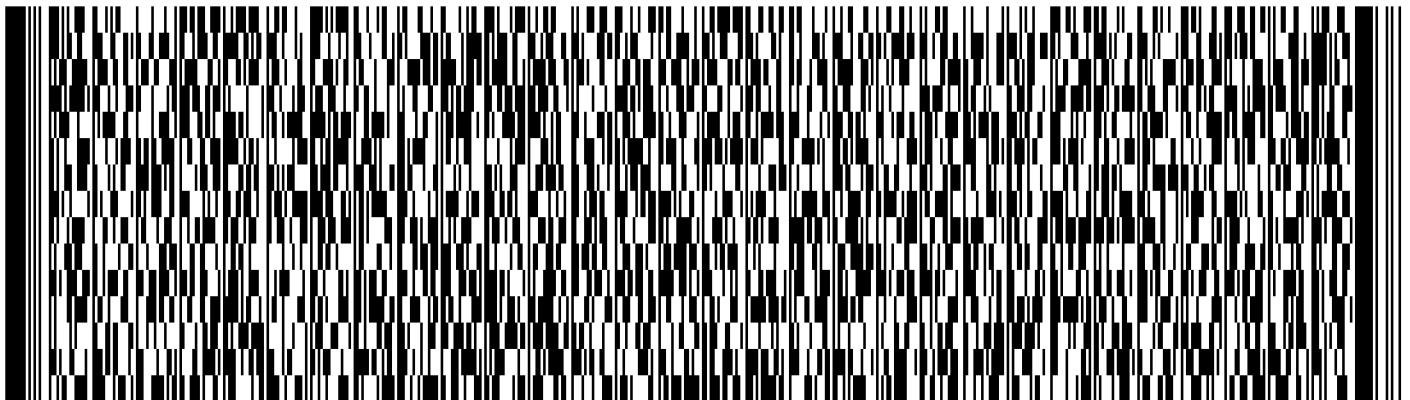
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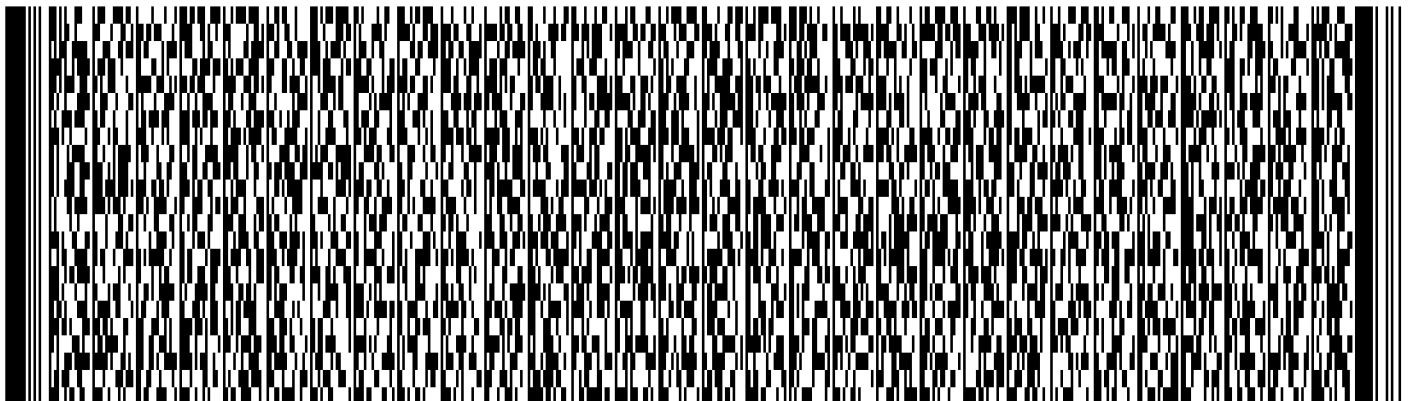
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Page 2 Minus Tables



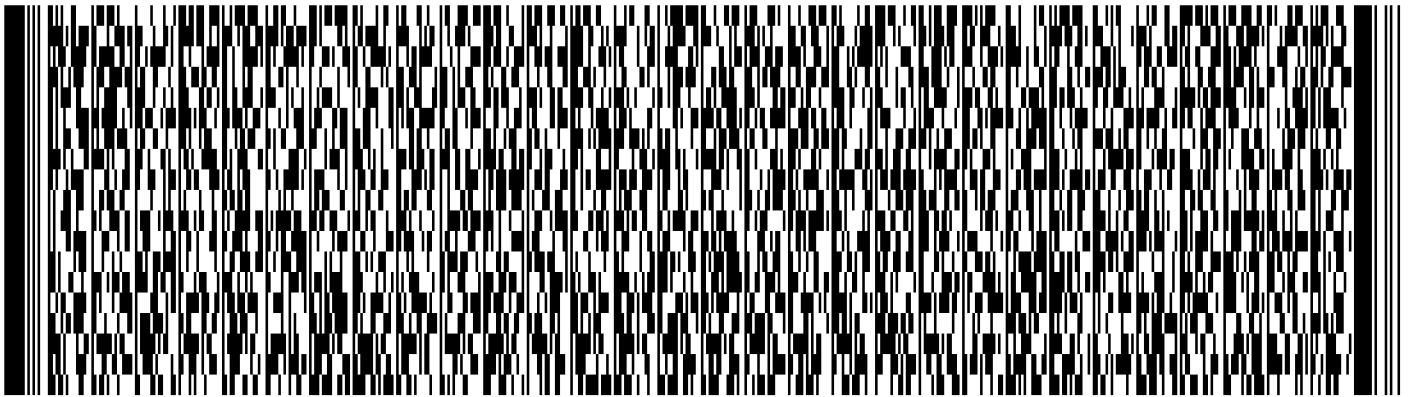
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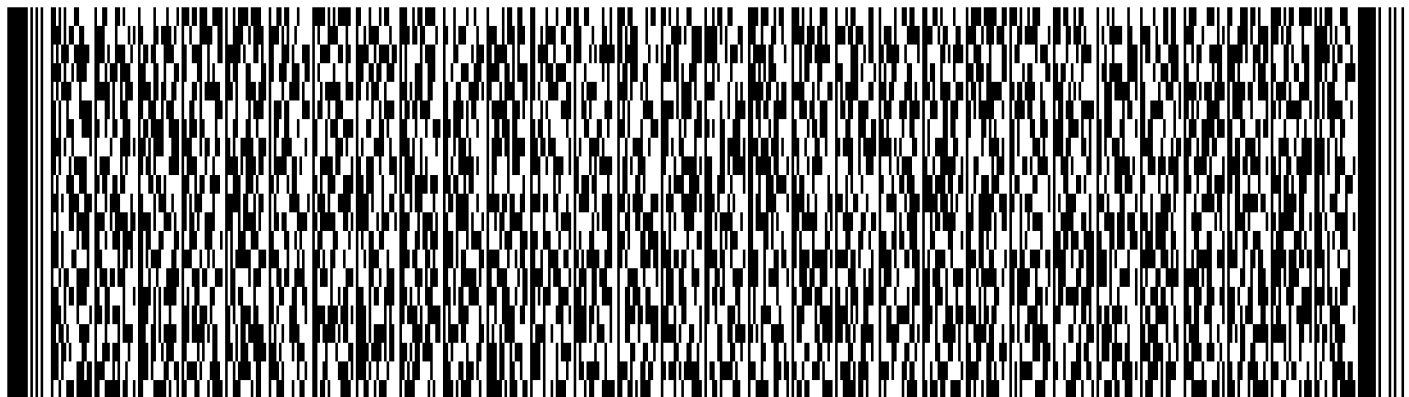
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Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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